



LSI Engineering & Consultants Limited



Creating Value,
Partners in Growth

*Our group
companies*

LSI Financial Services

LSI Resolution Private Limited

Resolute Valuers & Consultants Private Limited





LSI Group

A Brief Overview

LSI Financial Services Limited

- Established in 1997
- Category 1 Merchant Banker
- Providing variety of Financial Services

LSI Resolutions Pvt Ltd

- Established in 2017
- Offers a spectrum of services related to Insolvency & Bankruptcy
- Restructuring of Debt

Resolute Valuers & Consultants Pvt Ltd.

- Established in 2019
- Provide services related to Valuation Appraisals
- Had participated in Government of India disinvestment projects

LSI Engineering & Consultants Ltd.

- Established in 2015
- Provides Engineering & Project Management Services
- Provide LIE, TEV & ASM services

Key Personnel

Raj Kajaria

Founder & Managing Director

Advisory Panel

Pratip Chaudhari,

Former Chairman, SBI & DMD – SBI International Division

Partha S Bhattacharya,

Former Chairman, Coal India

S K Sinha,

Former, Executive Director, Power Grid Corporation

V K Shrivastava,

Former Managing Director, Steel Authority of India Limited

Directors

Asim Tewari

VS Modi

A N Dhar

Anshuman Nathany

B D Agarwal

Debasis Bhattacharya

Rohit Jain

Key Sectors/ Markets

- Infrastructure
- Energy & Power
- Metals & Mining
- Automobile
- Hospitality
- Chemicals



About Us

LSI Engineering & Consultants Ltd

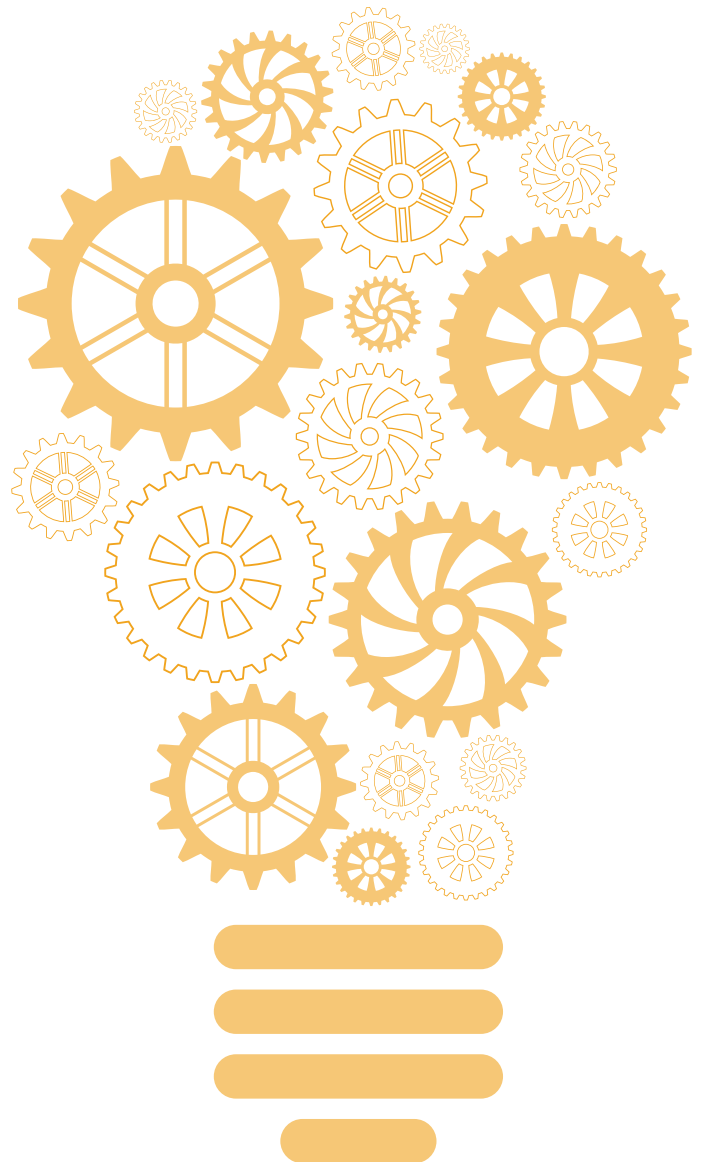
A group of **Passionate, High Quality & Seasoned infrastructure development professionals** have partnered with LSI Group to establish LSI Engineering & Consultants Limited in 2015.

LSI Engineering & Consultants Limited has, in a very short period of time, **build a strong pan India presence for clients like NHAI, MoRTH, leading Banks & Financial Institutions.**

LSI Engineering & Consultants Limited has a **strong team of experienced Engineers & Business Advisors** having **domain knowledge in nearly all sectors of Infrastructure**

The company is **registered with Indian Bank Association (IBA)** as an Agency for Specialised Monitoring (ASM) and is handling project **monitoring, cash monitoring etc. for various industries on behalf of esteemed financial institutions of the country.**

LSI Engineering & Consultants Limited has, in a very short period of time, build a **strong pan India presence.**



Leadership and learning are indispensable to each other.

John F. Kennedy

Key Personnel

Advisory Panel



Dr. K.K Moza

Former Vice Chairman of IGS, Former Member of CBIP. 45 years of experience in Tunnelling and Geotechnology



Durga Prasad Duvvuri

Institutional and Organisational expert for Policy Formulation to Various private and public sector corporates, State Governments & Government of India with 40 years of experience. World Bank Consultant – Organisational, Institutional & Policy Framework Consultant to Human Resource Ministry for Civil Services



S.S Momin

Former Advisor to Ministry of Road Transport & Highways Former Secretary, Maharashtra (PWD); Former Joint Managing Director, MSRDC, force behind Mumbai Pune Expressway.

Board of Directors



Asim Tewari

Managing Director, M.Tech
Infrastructure Development Professional with 30+ years of experience in Roads & Highways, Water & Waste Water, Urban Civic Infrastructure and large real estate Projects (Townships / Industrial Parks). Former CEO of Isolux Corsan & Bharat Road Network Limited Former COO of Gherzi Eastern, Welspun.



V. S. Modi

Director, LLB, FCA
40 years of experience in Corporate Finance & Corporate Affairs Former Sr. Vice President (Finance) of Hindustan National Glass & Industries Ltd. Former Joint President (Finance & Administration) of Nihon Nirmaan Ltd.



B. D. Agarwal

Director, B.Com (Hons), ICWA
40 years of experience in Corporate Finance, Working Capital Limits, Project Funding & Restructuring & Business Operations Former GM (Finance) of Shalimar Wires Industries Ltd.

Management Team

Asim Tewari

Managing Director,
*Operations
Contract Management
Transport Economics
Infrastructure Design*

Prakash Singh Bhandari

*Traffic & Transportation
Engineer Highway
Design Road Safety
Lender's Engineers*

Manoj Ladha

*Business Finance
Business Operations*

Rajni Sharma

Business Development



Key Markets

TRANSPORTATION

LSI have actively been engaged in projects in various Transportation Infrastructure Sectors, such as:



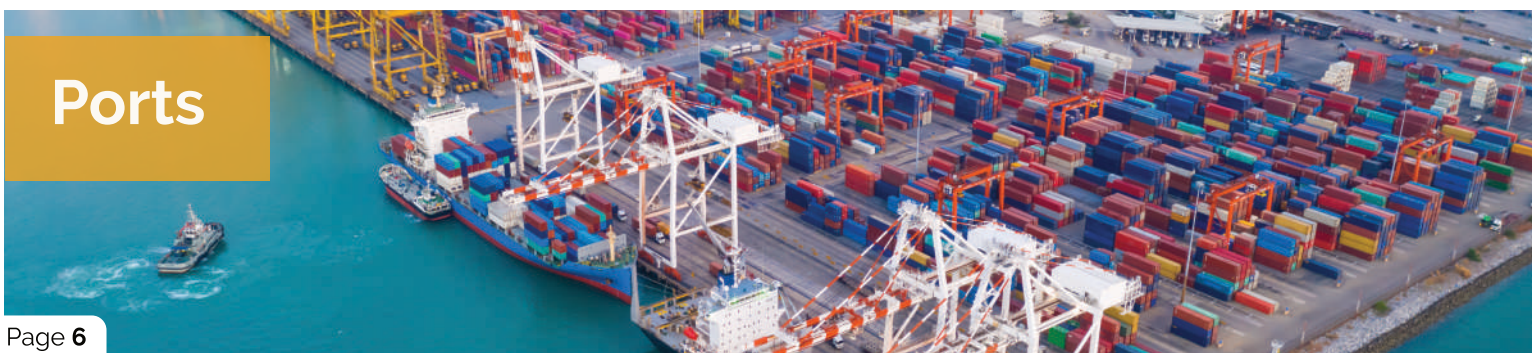
Roads & Highways and Expressways



Railways



Airports



Ports



ENERGY

Key Markets

- LSI with our technical expert team **looks into each detail and ensure all the contracted terms are being followed.**
- **Project feasibility study, Detailed Project report, policy related terms, RFP and contract preparation** for contractors, bid evaluation, design review to ensure it is **optimised for plant performance** and everything is in place as per the industry standards before commissioning is done by **constantly monitoring site work.**
- LSI has been advisor to many **small and large scale developers for building their solar power plant.**

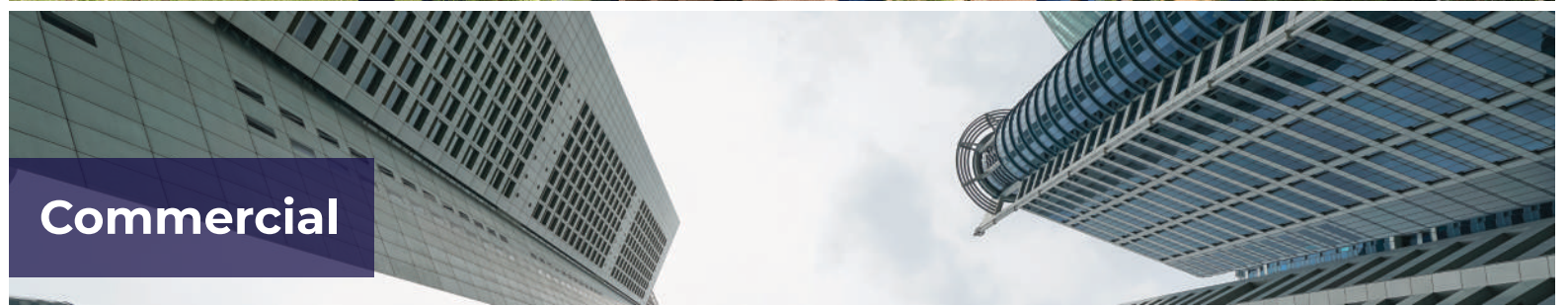


Key Markets

BUILT ENVIRONMENTS



Residential



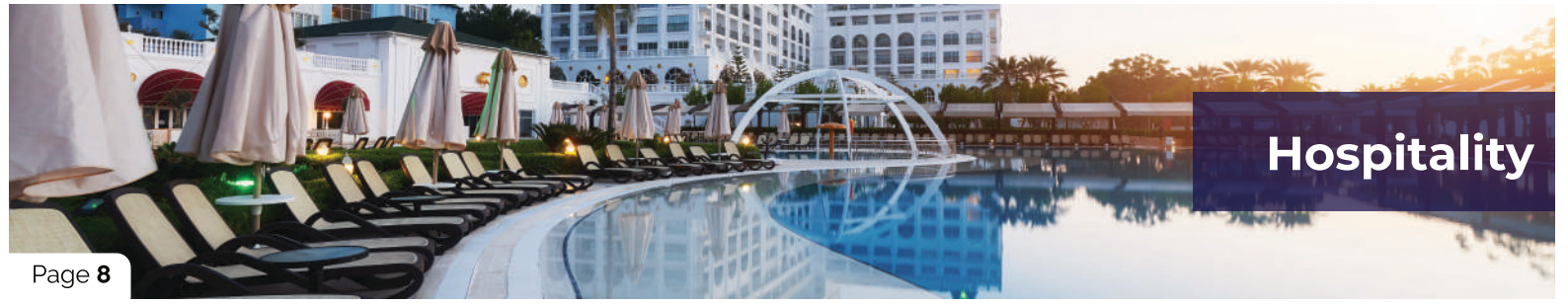
Commercial



Institutional



Healthcare



Hospitality



INDUSTRIAL PROJECTS

Key Markets

LSI focuses on the dynamic needs of various industries and provides consulting services in following sectors:



Cement Plants



Textiles



Steel Plants



Fertiliser Plants



Key Services

Strategy & Business Transformation Advisory

- Organisational Development
- Assisting Small to Medium size organisations in development of Strategy
- Developing Processes and Systems
- Building SOPs (Standard Operating Procedures)

Digital Transformation

- Digital Project Management for Concessionaires & Contractors
- Digitising Organisational Processes
- Developing & Implementing Digital Project Monitoring & Quality Control Systems.

Pre-Feasibility / Feasibility / Design / Detailed Project Report

- Offer services for Feasibility Study cum Detailed Engineering, Designs and Project Report to MoRTH, NHAI, various state PWDs, various development Corporations/ Authorities for Highways, Bridges, Water, Railways, Ports.
- To establish the technical, economic and financial viability of the project and with the expert team of key personnel on Board, we have the competency to deliver the projects.

ASM/ LIE

- Empanelled with Indian Banks Association
- Specialised Monitoring for Large Credit Exposure Accounts.
- Dedicated team of financial & technical experts for ASM/ PMC assignments and other allied activities.
- A team of engineers and finance professionals for assessing the progress of projects funded by Banks / FI / Government.
- Assists Lenders to evaluate projects for financing from technical, contractual, construction and commissioning risks perspective.

Project Management

- To conform highest standards in project execution, LSI chalks out a road map for its clients by taking ownership of entire project and ensure that the project is handed over in a controlled and disciplined manner to the client.
- Whether it is education or healthcare, industrial or infrastructural projects like roads, bridges, flyovers, ROBs we have catered to all industry verticals.
- We believe that the success of the projects, whatever their size, depends on the effective collaboration of all those involved to ensure the delivery of the right outcome and satisfaction of our esteemed clients.
- Experience as Independent/ Authority's Engineer for Supervision of Infrastructure projects.



Key Services

Contract Management

- Our Key services include contractual advice, project recovery.
- Covers tendering and pre-tender activities, estimation, quantity surveying, third party cost and quality control, cost optimisation solution and operation of contracts.

Strategic & Policy Advisory

- Offers a wide range of strategic advisory services to private investors and Government Organisations to help them accelerate industrial development and competitiveness in renewables.
- LSI encloses a wide range of professional specialists in furnishing Feasibility Reports, Detailed Project Reports (DPR), Environmental & Social Impact Assessment (ESIA)
- Emphasise on key disciplines such as Technical feasibility analysis, plant performance and generation assessment, Detailed Design & Engineering (System Sizing), Power Evacuation Feasibility, financial reporting, project implementation standards (Permits & Clearances).
- By analysing the risk and rate of return, we also assist our clients in more easily evaluating the alternative strategies and making a decision as to which strategy or strategies to implement.

O&M Management

- Leading service provider of Roads & Highways O&M.
- Continuous Supervision and monitoring of the maintenance and repair works are undertaken by LSI to ensure that performance standards are adhered to throughout the maintenance period.

ITS for Design & Project Management

- LSI engages in effective design and project management of ITS system.
- Provides an innovative solution by utilising state-of-the-art system technologies and proven field equipment.
- We are capable of consulting, designing, and providing the most suitable ITS/ HTMS based on the close communication with the customers.
- We will continue to enhance our experiences and knowledge in ITS field with the aim of becoming the total solution and service provider of road transport systems for better quality of life communities.

Tunnel Management System

- LSI offers a comprehensive tunnel management system based on centralised monitoring and distributed control of installed systems and equipment.
- LSI has the ability to design, maintain and operate all levels of comprehensive tunnel management system.
- Develops and implements comprehensive solutions for the management and control of tunnels, working on both the security and control and electromechanical aspects of the facilities, as well as managing their maintenance and operation.

Key Partners & Clients

Partners



Bloom Infrastructure & Logistics Pvt. Ltd.
Milwaukee, USA



MSV International Inc.
of Washington DC, USA



Almondz Global Infra



Gherzi AG, Zurich,
Switzerland

Clients

GOVERNMENT CLIENTS



NHAI,



MoRTH,



NHIDCL,

State PWDs

BANKING & FINANCIAL INSTITUTIONS



SBI,



PNB,



Bank of Baroda,



IIFCL

DEVELOPERS



Dilip Buildcon,



BRNL,



GR Infra,



Adani,



Eagle

CONCESSIONAIRES

CONTRACTORS



Design Engineering & Project Management

Key Achievements



Raipur Simga section of NH-200 in the state of Chhattisgarh; Authority's Engineer; **4 lane highway of 50km length**



Chittorgarh- Neemuch (MP border) NH-79 section) & Nimbahera- Partapgarh NH-113 section in the state of Rajasthan; IE-O&M; **Combination of 4 lane & 2 lane highway of 115km length**



Rohtak Bawal section of NH-71 in the state of Haryana; IE-O&M; **4 lane highway of 83km length**



Elevated Highway Project from Silk Board Junction to Electronic City Junction section of NH-7 and 6-laning NH-7 in **Bangalore**; IE-O&M; **6 lane highway of 24.4km length**



Chandikhole- Jagatpur- Bhubaneswar section of NH-16 in the state of Odisha; IE-O&M; **6 lane highway of 67km length**



Jaipur Reengus Section of NH-11 in Rajasthan; IE-O&M; **4/6 lane of 51.77km in length**



Nagpur Kondali section of NH-53 in the state of Maharashtra; IE-O&M; **4 lane highway of 40km length**



Delhi Meerut Expressway Package 1 & 3 in **Uttar Pradesh**; IE-O&M; **8/14 lane of 30.63km in length**



Lender's Engineer, ASM, Asset Management

Key Achievements



Jupiter International Ltd. | Solar Module



DBL Borgaon Watambare Highways Pvt Ltd. | Roads & Highways



Hotel Todo International | Hotel



DBL Chandikhole Bhadrak Highway Pvt. Ltd. | Roads & Highways



Kutch Copper Ltd. | Copper



BALCO | Aluminium



Ramyapattnam Port | Port



Karkinis Healthcare North East Pvt. Ltd. | Hospital



Katra Expressway (CDS DAK) | Road & Highways



Indospace Met Logistics Park | Warehouse





Key Differentiators

As **part of LSI Group** – a well-known Financial Consulting Group, LSI Engineering & Consultants Limited brings on board, **a phenomenal financial competence** and leverage the **pre-existing relationships with the banking & financial sector**.

Led by a Team of **highly skilled and experienced professionals** who are **passionate** about infrastructure and are committed towards helping create **world class infrastructure** in the country.

A rare combination of **Integrated Skillset of Financial, Engineering, Business Management & Organisational Development**, brings a **unique opportunity** for Concessionaires, Contractors and other Private Developers to get a **one window integrated solutions** for all their difficulties.



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